The 27th Session of the Asia-Pacific Regional Space Agency Forum (APRSAF-27)

APRSAF Space Industry Workshop (SIWS)
Concept Note

Time: (Day 1) December 2nd, 12:00-14:00(JST)
(Day 2) December 3rd, 12:00-14:00(JST)
Venue: Virtual Conference

Concept:
Space Industry Workshop (SIWS), previously the Space Industrial Forum, is now an official activity of 27th APRSAF in 2021. With panelists from APRSAF participating countries and entities as well as from leading countries of the space industry, the SIWS aims to discuss the status and issues of the space industry in order to further develop this industry in the Asia-Pacific region. The first day will be used to illustrate the environment of the Asia-Pacific space industry and to introduce the efforts toward space industry promotion conducted by respective countries. On the second day, global investment institutions will provide overviews of the growth potential of the space industry in the Asia-Pacific region. In addition, industry leaders from the Asia-Pacific region will gather to share the endeavors and potentials of other countries in commercial space.

Program
Day 1
① Opening Remarks: (Cabinet Office)
② Sponsor Speeches: (Sponsor Companies)
③ Input Session (SPACETIDE Foundation)
   Asia-Pacific : Leading the Next Growth of Space Industry
④ Panel #1
   A) Title: Formation of Commercial Space Ecosystem in the Asia-Pacific Region
   B) Overview:
   The space industry in the Asia-Pacific region has grown rapidly in recent years. There are already dozens of countries that have national space agencies; the number of space start-ups in the region has exceeded 300; and private investments have been accelerating. While sharing the current situation concerning commercial space in each country and finding commonalities and differences, this panel discusses the future development scenarios and required legal development and policies - e.g., roles of the public and private sectors, domestic industry development, foreign investment, and attraction of enterprises.
   C) Moderator:
   SPACETIDE Foundation

Day 2
① Panel #2
   A) Title: Space Industry in the Asia-Pacific Region from the Viewpoint of Investors Around the World
   B) Overview:
   The space business is attracting the attention of investors, with a global investment of $ 8.9 billion in the space business in 2020 and the listing of major start-up companies in 2021. Under these circumstances, this session invites investors from all over the world to objectively evaluate the
current status and future growth potential of the rapidly growing space industry (especially start-up companies) in the Asia-Pacific region, and to discuss policies and requirements for further development in the future.

C) Moderator:
SPACETIDE Foundation

Panel #3
A) Title:
Future prospects and challenges of space business leaders in the Asia-Pacific region.
B) Overview:
Since 2015, the number of startups in the Asia-Pacific region has been increasing at an accelerating rate, and governments have been implementing industrial promotion measures and improving the business environment to support the activities of entrepreneurs in their countries. Under these circumstances, in this session, leaders of commercial space sector in the Asia-Pacific region will enthusiastically present their business concept, discussing future challenges and expectations for the government and space agencies.
C) Moderator:
SPACETIDE Foundation

Wrap up (SPACETIDE Foundation)
Closing Remarks (VNSC)